

Electricity Demand in the First Half of Fiscal 2005 (Bulletin)

[Demand Overview (Total Across the 10 Power Companies)]

Total demand in the first half of 2005 was up 0.1% to 438.4 billion kWh across the 10 companies.

Although the marked difference between last year's record-setting high summer temperatures and this year's comparatively low summer temperatures caused summer cooling demand figures to decline, this was more than offset by strong cooling and heating demand in the spring and fall. As a result, lighting demand rose by 0.7%. Commercial demand posted an increase of 0.4%.

Demand Volume & Change by Half Year & Use

(Units: mkWh, %)

			This half year	Prev. 3 Half Years		
			(1st half 2005)	2nd half 2004	1st half 2004	2nd half 2003
Volume	Other than Eligible Customers' Use	Lighting	132,408	141,066	131,481	136,930
		Power	27,128	25,412	28,504	25,483
		Lighting & Power Total	159,537	166,478	159,985	162,413
	Eligible Customers' Use	Commercial Power	101,974	92,065	101,566	90,125
		Industrial Power	176,909	168,750	176,584	166,388
		Eligible Customers' Use Total	278,883	260,815	278,150	256,513
	Total Electricity Sales		438,420	427,293	438,135	418,926
	(Large Industry)		138,063	131,598	137,473	129,528
Year-on-Year Change	Other than Eligible Customers' Use	Lighting	100.7	103.0	107.1	98.7
		Power	95.2	99.7	106.6	95.0
		Lighting & Power Total	99.7	102.5	107.0	98.1
	Eligible Customers' Use	Commercial Power	100.4	102.2	105.6	99.7
		Industrial Power	100.2	101.4	104.1	100.8
		Eligible Customers' Use Total	100.3	101.7	104.6	100.4
	Total Electricity Sales		100.1	102.0	105.5	99.5
	(Large Industry)		100.4	101.6	103.9	100.6

(Reference) Large Industrial Demand

Large industrial user demand in the first half of 2005 was up for the fourth consecutive half term, increasing by 0.4%. The rise was due to firm performance in all sectors except steel.

(Reference) Demand Volume & Change by Half Year & Large Industry Sector

(Units: mkWh, %)

	This half year (1st half 2005)		Prev. 3 Half Years		
	Volume	Year-on-Year Change	2nd half 2004	1st half 2004	2nd half 2003
Textiles	1,540	100.4	96.3	98.2	93.6
Paper & Pulp	5,170	102.1	98.3	97.8	98.3
Chemicals	13,689	100.5	103.1	104.3	100.9
Ceramics	5,331	100.5	97.8	98.7	98.8
Steel	18,131	98.8	103.4	104.3	99.7
Non-Ferrous Metals	6,922	103.8	100.2	102.8	101.0
Machinery	37,450	101.5	103.1	107.0	102.9

Lighting & Power Demand by Co. & Use

(Units: mkWh, %)

		1st half 2005												Prev. 3 Half Years (10-Co. Total)		
		Hokkaido	Tohoku	Tokyo	Chubu	Hokuriku	Kansai	Chugoku	Shikoku	Kyushu	9-Co. Total	Okinawa	10-Co. Total	2nd half 2004	1st half 2004	2nd half 2003
Results	Lighting	5,352	11,112	44,580	16,640	3,380	23,256	8,469	4,477	13,617	130,883	1,525	132,408	141,066	131,481	136,930
	Power	901	2,268	7,029	3,991	833	4,086	1,629	1,141	3,479	25,357	1,771	27,128	25,412	28,504	25,483
	<Low Voltage>	716	1,753	5,851	3,008	656	3,559	1,262	808	2,962	20,575	314	20,889	18,278	22,227	18,238
	Lighting & Power Total	6,253	13,380	51,610	20,631	4,213	27,342	10,098	5,618	17,096	156,241	3,296	159,537	166,478	159,985	162,413
	Eligible Customers' Use	8,435	24,987	92,211	44,102	9,340	46,909	19,372	8,343	24,561	278,260	623	278,883	260,815	278,150	256,513
	<Commercial Power>	4,025	7,890	38,792	11,551	2,527	18,215	5,557	3,197	9,910	101,664	310	101,974	92,065	101,566	90,125
	<Industrial Power>	4,410	17,097	53,419	32,551	6,813	28,694	13,815	5,146	14,651	176,596	313	176,909	168,750	176,584	166,388
	Total Electricity Sales	14,688	38,367	143,821	64,733	13,553	74,251	29,470	13,961	41,657	434,501	3,919	438,420	427,293	438,135	418,926
	<Large Industry>	2,767	12,542	42,863	25,333	5,262	22,571	11,291	3,856	11,123	137,608	455	138,063	131,598	137,473	129,528
Year-on-Year Change	Lighting	101.7	102.3	99.9	100.9	101.8	101.0	101.0	100.1	100.5	100.7	101.6	100.7	103.0	107.1	98.7
	Power	100.5	99.7	94.2	95.2	95.8	89.3	94.3	97.2	97.9	94.9	100.0	95.2	99.7	106.6	95.0
	<Low Voltage>	97.7	99.3	93.6	93.8	95.2	88.1	93.8	96.1	97.7	94.0	96.0	94.0	100.2	109.6	95.0
	Lighting & Power Total	101.5	101.9	99.1	99.7	100.6	99.1	99.8	99.5	99.9	99.7	100.7	99.7	102.5	107.0	98.1
	Eligible Customers' Use	102.2	101.8	98.2	101.5	103.0	99.8	101.1	102.1	102.4	100.3	96.2	100.3	101.7	104.6	100.4
	<Commercial Power>	103.7	102.8	98.1	102.5	102.0	100.0	102.7	101.7	102.7	100.4	99.4	100.4	102.2	105.6	99.7
	<Industrial Power>	100.9	101.4	98.3	101.2	103.3	99.7	100.5	102.4	102.2	100.2	93.3	100.2	101.4	104.1	100.8
	Total Electricity Sales	101.9	101.8	98.5	101.0	102.2	99.5	100.7	101.0	101.4	100.1	100.0	100.1	102.0	105.5	99.5
	<Large Industry>	100.3	101.8	98.2	101.9	104.4	99.9	100.5	103.6	102.9	100.4	95.8	100.4	101.6	103.9	100.6