

Electricity Demand in the Second Half of Fiscal 2008 (Bulletin)

Demand Overview (Total Sales of 10 Power Companies)

- Electricity demand in the second half of fiscal 2008, measured in terms of the total electricity sales of the 10 power companies, was down for the first time in 4 half terms, declining by 6.8% on last year to 432.8 billion kWh.

- Outside the liberalized segment, lighting demand declined by 2.3% due principally to decreased demand for heating caused by generally higher temperatures from late January to early March compared with the last year.

Commercial demand in the liberalized segment declined by 1.2%.

(Reference)

Large industrial demand was down for the first time in 11 half terms, decreasing 14.6%.

This was due mainly to year-on-year decline in all major sectors including steel.

Demand Volume and Year-on-year Basis by Half Year and Use

			This Period (2nd half of FY2008)	Prev. 3 Periods			
				1st half of FY2008	2nd half of FY2007	1st half of FY2007	
Volume (GWh)	Other than Eligible Customers' Use	Lighting	150,886	134,398	154,478	135,246	
		Power	22,663	24,094	24,411	25,331	
		Lighting & Power Total	173,549	158,492	178,889	160,577	
	Eligible Customers' Use	Commercial Power	98,586	105,965	99,775	106,088	
		Industrial Power	160,674	191,666	185,764	188,451	
		Eligible Customers' Use Total	259,261	297,631	285,539	294,539	
	Total Electricity Sales			432,810	456,123	464,428	455,116
	(Large Industry)			127,117	154,453	148,851	150,412
	Year-on- year Basis (%)	Other than Eligible Customers' Use	Lighting	97.7	99.4	107.6	100.4
			Power	92.8	95.1	104.6	97.1
Lighting & Power Total			97.0	98.7	107.2	99.9	
Eligible Customers' Use		Commercial Power	98.8	99.9	104.1	102.6	
		Industrial Power	86.5	101.7	103.3	103.2	
		Eligible Customers' Use Total	90.8	101.0	103.6	103.0	
Total Electricity Sales			93.2	100.2	104.9	101.9	
(Large Industry)			85.4	102.7	103.9	104.5	

Remarks: 1) Figures in () indicate breakdown.

2) Figures may not add up due to rounding.

(Reference) Large Industry Demand Volume and Year-on-year Basis by Sector

Units: GWh, %

	This Period (2nd half of FY2008)		Prev. 3 Periods		
	Volume	Year-on-year Basis	1st half of FY2008	2nd half of FY2007	1st half of FY2007
Textiles	1,264	81.6	93.6	97.5	103.3
Paper & Pulp	4,787	86.4	106.5	106.5	102.5
Chemicals	13,205	83.1	104.9	107.8	106.0
Ceramic	5,411	88.4	101.0	100.6	104.1
Steel	14,731	73.5	105.3	101.7	102.1
Non-Ferrous Metals	7,017	81.0	107.0	112.2	110.5
Machinery	33,146	80.9	102.2	104.5	105.7

Lighting and Power Demand by Company and Use

(Units: GWh,%)

		2nd half of FY2008											Prev. 3 Periods (10-Co.Total)			
		Hokkaido	Tohoku	Tokyo	Chubu	Hokuriku	Kansai	Chugoku	Shikoku	Kyushu	9-Co. Total	Okinawa	10-Co. Total	1st half of FY2008	2nd half of FY2007	1st half of FY2007
Results	Lighting	6,395	13,617	50,514	18,675	4,360	25,695	9,989	5,004	15,262	149,511	1,375	150,886	134,398	154,478	135,246
	Power	1,438	2,079	5,605	3,296	706	3,013	1,332	938	2,668	21,075	1,588	22,663	24,094	24,411	25,331
	<Low Voltage>	613	1,537	4,663	2,342	522	2,519	962	597	2,220	15,975	205	16,180	18,463	17,629	19,396
	Lighting & Power Total	7,833	15,696	56,119	21,971	5,066	28,708	11,321	5,942	17,930	170,586	2,963	173,549	158,492	178,889	160,577
	Eligible Customers' Use	8,807	24,793	84,928	39,884	8,724	41,713	18,208	7,997	23,680	258,734	527	259,261	297,631	285,539	294,539
	<Commercial Power>	4,390	8,345	37,305	11,200	2,543	16,171	5,731	2,996	9,671	98,352	234	98,586	105,965	99,775	106,088
	<Industrial Power>	4,417	16,448	47,622	28,684	6,181	25,542	12,477	5,001	14,009	160,381	293	160,674	191,666	185,764	188,451
	Total Electricity Sales	16,640	40,489	141,047	61,855	13,790	70,421	29,529	13,939	41,610	429,320	3,490	432,810	456,123	464,428	455,116
<Large Industry>	2,612	12,366	38,595	22,693	4,930	20,479	10,242	3,901	10,879	126,697	420	127,117	154,453	148,851	150,412	
Year-on-Year Basis	Lighting	99.2	98.3	96.9	97.4	99.0	97.5	98.5	98.1	98.4	97.7	99.0	97.7	99.4	107.6	100.4
	Power	101.2	91.7	91.4	91.6	90.1	91.1	92.9	93.4	92.1	92.3	101.2	92.8	95.1	104.6	97.1
	<Low Voltage>	97.6	93.3	90.9	90.9	90.1	90.8	92.7	92.7	92.3	91.7	100.4	91.8	95.2	105.5	97.1
	Lighting & Power Total	99.6	97.4	96.4	96.4	97.7	96.8	97.8	97.3	97.4	97.0	100.1	97.0	98.7	107.2	99.9
	Eligible Customers' Use	94.7	90.0	93.1	85.7	88.0	91.8	87.4	92.6	92.5	90.8	99.6	90.8	101.0	103.6	103.0
	<Commercial Power>	98.4	97.9	99.7	97.4	98.7	97.2	102.6	98.9	98.5	98.8	98.8	98.8	99.9	104.1	102.6
	<Industrial Power>	91.3	86.4	88.5	81.8	84.3	88.7	81.9	89.2	88.8	86.5	100.3	86.5	101.7	103.3	103.2
	Total Electricity Sales	96.9	92.7	94.4	89.2	91.3	93.8	91.1	94.6	94.5	93.1	100.1	93.2	100.2	104.9	101.9
<Large Industry>	85.1	84.7	88.0	80.7	83.7	88.4	79.8	87.8	87.2	85.4	99.6	85.4	102.7	103.9	104.5	

- Remarks: 1) This bulletin includes estimated figures.
 2) Figures in < > indicate breakdown.
 3) Figures may not add up due to rounding.