Electricity Demand in September 2009 (Bulletin)

Demand Overview (Total Sales of 10 Power Companies)

(Reference)

Large industrial demand was down year on year for twelve consecutive months, decreasing by 13.7%.

- Electricity demand in September 2009, measured in terms of the total electricity sales of the 10 power companies, was down 6.8% from the last year to 73.8 billion kWh.

- Outside the liberalized segment, lighting demand declined by 1.8% due principally to decreased cooling demand caused by lower temperatures from early to mid September, compared with a year ago, in spite of a longer meter-reading period than the last year.

Commercial demand in the liberalized segment decreased by 3.5%.

Prev. 3 Month This Month (September) August July June Other than Lighting 22,315 24,952 21,287 18,134 Eligible Power 4.222 4.761 3.964 3.051 Customers' Use Lighting & Power Total 26,538 29,713 25,251 21,185 **Commercial Power** 18,768 19,992 18,351 16,309 Volume Eligible (GWh) Customers' Industrial Power 28,458 28,089 28,693 26,868 Use Eligible Customers' Use Total 47,226 48,081 47.044 43.177 **Total Electricity Sales** 73,763 77,794 72,295 64,362 (Large Industry) 22,536 22.097 23.037 21.566 Lighting 98.2 89.8 102.4 97.9 Other than Eligible Power 95.6 85.1 98.4 94.9 Customers' Use Lighting & Power Total 97.7 89.0 101.8 97.5 Year-on-Commercial Power 96.5 99.1 100.7 94.6 vear Eligible Basis Customers' Industrial Power 87.3 86.0 84.7 84.1 (%) Use Eligible Customers' Use Total 90.8 89.4 89.8 89.7 **Total Electricity Sales** 93.2 89.2 93.6 92.1 (Large Industry) 86.3 85.9 83.7 83.0

Remarks: 1) Figures in () indicate breakdown.

2) Figures may not add up due to rounding.

This was due mainly to year-on-year decline in all major sectors including steel.

(Reference) Large Industry Demand Volume and Year-on-year Basis by Sector

					Units: GWh, %			
	This Month (Se	eptember)	Prev. 3 Months					
	Volume	Year-on-year Basis	August	July	June			
Textiles	341	78.7	78.8	77.1	78.0			
Paper & Pulp	792	85.0	82.8	81.4	82.5			
Chemicals	2,200	86.2	86.3	83.9	82.1			
Ceramic	846	83.9	82.7	81.7	78.8			
Steel	2,571	76.8	73.3	67.8	61.8			
Non-Ferrous Metals	1,258	84.8	79.6	80.9	82.8			
Machinery	6,111	83.2	83.5	80.5	80.6			

The latest revision of Japan Standard Industry Classification applied on April 1, 2008 was Remarks:

reflected to the definition of each industry sector for the figures in and after April 2009.

The year-on-year basis in and after April 2009 are calculated after the adjustment of the results of the year-ago period according to the latest Japan Standard Industry Classification.

(Reference) Large Industry Demand Year-on-year Changes (%)

	4	5	6	7	8	9	10	11	12	1	2	3
FY2000	3.5	4.7	4.2	5.2	5.0	1.5	2.6	2.8	2.6	3.8	-1.7	-0.3
FY2001	-0.4	-1.0	-2.3	-1.2	-4.5	-6.0	-4.7	-5.5	-6.0	-6.3	-5.2	-4.9
FY2002	-1.8	-0.4	-1.4	0.4	2.2	2.9	2.4	3.1	4.0	5.2	3.2	4.2
FY2003	2.7	1.8	0.8	-4.3	-2.6	0.8	-0.6	-0.1	-0.4	0.4	3.2	1.3
FY2004	2.2	1.3	4.6	7.6	4.5	2.8	2.3	2.3	1.8	1.6	-0.1	1.7
FY2005	1.0	-0.8	0.5	-1.6	1.7	1.9	2.7	2.3	4.6	3.7	2.8	2.9
FY2006	3.1	4.9	4.0	4.7	5.6	3.1	5.5	6.7	5.4	4.5	5.0	6.1
FY2007	4.6	5.1	4.1	3.0	4.8	5.8	4.0	2.8	2.8	3.8	8.0	2.2
FY2008	3.3	3.8	2.2	6.5	-0.0	0.6	-0.5	-5.2	-13.0	-18.7	-26.4	-24.4
FY2009	-20.5	-19.4	-17.0	-16.3	-14.1	-13.7						

Demand Volume and Year-on-year Basis by Month and Use