Electricity Demand in December 2014 (Confirmed Report)

Demand Overview (Total Sales of 10 Power Companies)

- Electricity demand in December 2014, measured in terms of the total electricity sales of the ten power companies, was down year on year, decreasing by 1.3% to 67.9 billion kWh.
- Outside the liberalized segment, lighting demand dropped by 1.5 %, due principally to decreased heating demands caused by relatively higher temperatures in late November than last year.

Commercial demand in the liberalized segment also declined by 2.0%, due mainly to decreased heating demands.

Lighting Demand (down 1.5% on the year, 23.37 billion kWh in total)
Commercial Demand (down 2.0% on the year, 14.54 billion kWh in total)

(Reference)

Large industrial user demand dropped year on year for the eighth consecutive month, decreasing by 0.6%.

This was mainly due to a year-on-year decrease in major industries except for textiles, paper & pulp, non-ferrous metals and machinery.

Large Industrial Demand (down 0.6% on the year, 21.57 billion kWh in total)

Demand Change by Use

| | By Month | | | | | | Year- | on-yea | r Chang | je (%) | Aug. Sep. Oct. Nov. Dec. -6.5 -14.1 -3.1 -5.2 -1.5 -7.4 -15.1 -6.4 -5.6 -1.5 -6.7 -14.2 -3.6 -5.3 -1.5 -5.6 -8.6 -6.8 -4.1 -2.0 | | | | | | | | | | | |
|--------------------------------------|----------------------------------|--------|--------------|--------------|------|------|-------|--------|---------|--------|---|-------|------|------|------|--|--|--|--|--|--|--|
| By Use | | FY2013 | Dec. 2013 | Jan. 2014 | Feb. | Mar. | Apr. | May | Jun. | Jul. | Aug. | Sep. | Oct. | Nov. | Dec. | | | | | | | |
| Other than Eligible Customers' | Lighting Total | -0.7 | -9.4 | 1.4 | 0.2 | 3.1 | 0.6 | -5.5 | -2.7 | -4.1 | -6.5 | -14.1 | -3.1 | -5.2 | -1.5 | | | | | | | |
| | Power | -2.1 | -10.5 | -1.9 | -1.7 | -0.2 | 0.2 | -6.2 | -4.7 | -6.5 | -7.4 | -15.1 | -6.4 | -5.6 | -1.5 | | | | | | | |
| Use | Lighting & Power Total | -0.8 | -9.5 | 1.0 | 0.0 | 2.7 | 0.5 | -5.6 | -3.0 | -4.4 | -6.7 | -14.2 | -3.6 | -5.3 | -1.5 | | | | | | | |
| Eligible | Commercial Power | -0.8 | -2.5 | -2.8 | -1.4 | 0.3 | -0.4 | -3.0 | -2.6 | -4.8 | -5.6 | -8.6 | -6.8 | -4.1 | -2.0 | | | | | | | |
| Customers' | Industrial Power | 0.4 | 1.7 | 2.7 | 2.2 | 2.6 | 1.0 | -0.0 | -0.2 | -1.1 | -2.3 | -2.0 | -2.6 | -1.6 | -0.7 | | | | | | | |
| Jse | Eligible Customers' Use Total | 0.0 | 0.2 | 0.6 | 0.8 | 1.8 | 0.5 | -1.0 | -1.0 | -2.4 | -3.6 | -4.5 | -4.1 | -2.4 | -1.2 | | | | | | | |
| Total Electricity Sales | | -0.4 | -3.9 | 0.8 | 0.4 | 2.2 | 0.5 | -2.8 | -1.7 | -3.1 | -4.8 | -8.1 | -3.9 | -3.5 | -1.3 | | | | | | | |

Demand Change by Company and Use (% change on year)

| By Use | By Company | Hokkaido | Tohoku | Tokyo | Chubu | Hokuriku | Kansai | Chugoku | Shikoku | Kyushu | 9-Co. Total | Okinawa | 10-Co. Total |
|-------------------------|---------------------------|----------|--------|-------|-------|----------|--------|---------|---------|--------|----------------|---------|-----------------|
| Other than | Lighting | -0.7 | 6.4 | 2.2 | -4.5 | -0.9 | -5.6 | -5.5 | -1.2 | -6.8 | -1.4 | -11.4 | -1.5 |
| Eligible Customers' | Power | 3.9 | 14.7 | 0.4 | -6.4 | 4.4 | -6.2 | -8.6 | -3.9 | -8.4 | -1.7 | 0.9 | -1.5 |
| Use | Lighting & Power Total | 0.1 | 7.4 | 2.1 | -4.7 | -0.3 | -5.6 | -5.8 | -1.6 | -7.0 | -1.4 | -4.8 | -1.5 |
| Eligible | Commercial Power | -1.2 | 1.9 | -2.6 | -2.7 | 5.4 | -3.2 | -1.9 | 1.5 | -4.9 | -2.0 | 9.5 | -2.0 |
| Customers' Use | Industrial Power | 0.6 | 0.3 | -2.4 | 0.4 | 3.1 | -2.3 | 0.7 | 3.8 | -0.7 | -0.7 | -2.8 | -0.7 |
| USE | Sub-total | -0.3 | 0.8 | -2.5 | -0.4 | 3.7 | -2.6 | -0.1 | 2.9 | -2.3 | -1.2 | 2.8 | -1.2 |
| Total Electricity Sales | | -0.1 | 3.2 | -0.7 | -1.8 | 2.3 | -3.8 | -2.2 | 1.0 | -4.3 | -1.3 | -3.6 | -1.3 |
| (Large Industry) | | 1.8 | -0.1 | -2.6 | 1.0 | 3.0 | -2.2 | 1.4 | 5.4 | -0.7 | -0.6 | 0.4 | -0.6 |

(Reference) Large Industry Demand Change by Sector

| By Month | | | | | | Year- | on-yea | r Chang | je (%) | | | | | |
|----------------------|--------|--------------|--------------|------|------|-------|--------|---------|--------|------|------|------|------|------|
| By Sector | FY2013 | Dec. 2013 | Jan. 2014 | Feb. | Mar. | Apr. | May | Jun. | Jul. | Aug. | Sep. | Oct. | Nov. | Dec. |
| Textiles | 1.5 | 2.5 | 7.5 | -1.7 | -3.6 | -1.0 | 0.4 | -6.1 | -2.3 | -6.4 | -1.3 | -4.8 | -2.4 | 0.4 |
| Paper & Pulp | -0.7 | -0.4 | 3.7 | 2.5 | 0.5 | -7.1 | -5.8 | -8.6 | -3.8 | -5.9 | -5.5 | -4.5 | 3.8 | 2.1 |
| Chemicals | 0.9 | 4.9 | 2.8 | 1.0 | 4.4 | 0.5 | -2.6 | -3.9 | -0.7 | -0.7 | 1.2 | -2.5 | 2.4 | -2.5 |
| Ceramics | -3.9 | -3.4 | -3.3 | -3.7 | -1.9 | -3.1 | 1.4 | -0.8 | -4.9 | -3.9 | -2.5 | -3.2 | -1.8 | -3.1 |
| Steel | 3.9 | 8.1 | 11.3 | 10.3 | 6.0 | 4.3 | 2.4 | 2.8 | 0.1 | 0.7 | -1.1 | -1.7 | -3.0 | -3.8 |
| Non-Ferrous Metals | -5.7 | -1.3 | -1.2 | -0.5 | 2.2 | 3.2 | 2.1 | 2.6 | 0.8 | 3.3 | 3.8 | 1.3 | 2.5 | 1.9 |
| Machinery | 0.4 | 2.0 | 4.7 | 2.8 | 3.7 | 1.3 | 0.2 | 1.2 | -0.3 | -2.7 | -1.1 | -2.0 | -1.6 | 0.9 |
| Large Industry Total | 0.5 | 1.9 | 3.4 | 2.5 | 2.8 | 0.8 | -0.0 | -0.1 | -1.1 | -2.1 | -1.5 | -2.3 | -1.2 | -0.6 |

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Lighting & Power Demand Volume and Change by Company and Use (December 2014)

1) Sales Volume and Change

| 1) Sales volume | and Change | | | 1 | | 1 | | | | | ı | | , |
|-----------------------|--|-----------|-----------|------------|------------|-----------|------------|-----------|-----------|-----------|-------------|---------|--------------|
| By Use | By Company | Hokkaido | Tohoku | Tokyo | Chubu | Hokuriku | Kansai | Chugoku | Shikoku | Kyushu | 9-Co. Total | Okinawa | 10-Co. Total |
| | Lighting | 967,539 | 2,256,802 | 7,989,245 | 2,784,209 | 790,648 | 3,701,629 | 1,584,496 | 781,874 | 2,320,720 | 23,177,162 | 188,379 | 23,365,541 |
| | <residential lighting=""></residential> | 548,052 | 1,311,420 | 5,347,973 | 1,616,307 | 302,775 | 2,259,162 | 810,710 | 432,362 | 1,246,609 | 13,875,370 | 153,738 | 14,029,108 |
| | - Electricity demand in December 2014, measured | 230,797 | 311,606 | 770,788 | 421,741 | 106,101 | 383,042 | 169,140 | 122,740 | 345,652 | 2,861,607 | 244,492 | 3,106,099 |
| | <low voltage=""></low> | 83,943 | 227,179 | 652,391 | 317,452 | 80,160 | 327,340 | 128,597 | 83,174 | 296,266 | 2,196,502 | 23,869 | 2,220,371 |
| Sales Volume (MWh) | Lighting & Power Total | 1,198,336 | 2,568,408 | 8,760,032 | 3,205,950 | 896,749 | 4,084,671 | 1,753,636 | 904,614 | 2,666,372 | 26,038,768 | 432,871 | 26,471,639 |
| , | Eligible Customers' Use | 1,291,966 | 4,135,461 | 12,641,694 | 6,815,179 | 1,597,007 | 6,633,418 | 3,066,524 | 1,344,172 | 3,788,995 | 41,314,416 | 92,905 | 41,407,321 |
| | <commercial power=""></commercial> | 661,110 | 1,353,535 | 5,142,110 | 1,690,385 | 479,546 | 2,420,801 | 853,567 | 519,989 | 1,375,569 | 14,496,612 | 45,358 | 14,541,970 |
| | <industrial power=""></industrial> | 630,856 | 2,781,926 | 7,499,584 | 5,124,794 | 1,117,461 | 4,212,617 | 2,212,957 | 824,183 | 2,413,426 | 26,817,804 | 47,547 | 26,865,351 |
| | Total Electricity Sales | 2,490,302 | 6,703,869 | 21,401,726 | 10,021,129 | 2,493,756 | 10,718,089 | 4,820,160 | 2,248,786 | 6,455,367 | 67,353,184 | 525,776 | 67,878,960 |
| | Lighting | 99.3 | 106.4 | 102.2 | 95.5 | 99.1 | 94.4 | 94.5 | 98.8 | 93.2 | 98.6 | 88.6 | 98.5 |
| | Power | 103.9 | 114.7 | 100.4 | 93.6 | 104.4 | 93.8 | 91.4 | 96.1 | 91.6 | 98.3 | 100.9 | 98.5 |
| | <low voltage=""></low> | 99.6 | 109.7 | 101.2 | 94.9 | 100.1 | 94.3 | 92.4 | 98.1 | 92.5 | 98.0 | 96.7 | 97.9 |
| Yea-on-year | Lighting & Power Total | 100.1 | 107.4 | 102.1 | 95.3 | 99.7 | 94.4 | 94.2 | 98.4 | 93.0 | 98.6 | 95.2 | 98.5 |
| Basis (%) | Eligible Customers' Use | 99.7 | 100.8 | 97.5 | 99.6 | 103.7 | 97.4 | 99.9 | 102.9 | 97.7 | 98.8 | 102.8 | 98.8 |
| | <commercial power=""></commercial> | 98.8 | 101.9 | 97.4 | 97.3 | 105.4 | 96.8 | 98.1 | 101.5 | 95.1 | 98.0 | 109.5 | 98.0 |
| | <industrial power=""></industrial> | 100.6 | 100.3 | 97.6 | 100.4 | 103.1 | 97.7 | 100.7 | 103.8 | 99.3 | 99.3 | 97.2 | 99.3 |
| | Total Electricity Sales | 99.9 | 103.2 | 99.3 | 98.2 | 102.3 | 96.2 | 97.8 | 101.0 | 95.7 | 98.7 | 96.4 | 98.7 |

2) Contracted Electricity Volume (kW) & Number of Contracts

| · | | | | | | | | | | | | | |
|-----------------------------|--|-----------|-----------|------------|------------|-----------|------------|-----------|-----------|-----------|-------------|-----------|--------------|
| By Use | By Company | Hokkaido | Tohoku | Tokyo | Chubu | Hokuriku | Kansai | Chugoku | Shikoku | Kyushu | 9-Co. Total | Okinawa | 10-Co. Total |
| Contracted Electricity & | Residential Lighting (Number of Contracts) | 2,502,691 | 4,636,831 | 20,093,259 | 6,404,114 | 992,516 | 9,013,000 | 3,152,413 | 1,721,574 | 5,388,835 | 53,905,233 | 696,524 | 54,601,757 |
| | Power Total (kW) | 2,619,606 | 4,931,596 | 13,449,542 | 7,472,722 | 1,684,226 | 7,257,529 | 2,913,673 | 2,143,849 | 6,087,064 | 48,559,807 | 1,374,167 | 49,933,974 |
| Number of Contracts | <low (kw)="" voltage=""></low> | 1,359,326 | 3,859,173 | 11,895,599 | 5,784,977 | 1,314,393 | 6,425,722 | 2,406,092 | 1,623,310 | 5,047,086 | 39,715,678 | 423,226 | 40,138,904 |
| Contracto | Lighting & Power Total (Number of Contracts) | 3,966,071 | 7,740,208 | 29,189,819 | 10,628,361 | 2,116,226 | 13,701,187 | 5,269,583 | 2,856,385 | 8,715,199 | 84,183,039 | 887,048 | 85,070,087 |

Remarks: 1. Figures in < > indicate breakdown.

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^{2.} Figures may not add up due to rounding.

Demand Volume and Change by Large Industry Sector (December 2014)

Sales Volume and Change

| By Secto | olume and Chang | | By Company | Hokkaido | Tohoku | Tokyo | Chubu | Hokuriku | Kansai | Chugoku | Shikoku | Kyushu | 9-Co. Total | Okinawa | 10-Co. Total |
|-----------------|-----------------|----------------|------------------------|----------|-----------|-----------|-----------|----------|-----------|-----------|---------|-----------|-------------|---------|--------------|
| | | Min | ing | 8,020 | 15,413 | 14,869 | 3,727 | 0 | 8,671 | 13,485 | 4,932 | 15,311 | 84,428 | 482 | 84,910 |
| | | | Foodstuffs | 94,360 | 130,417 | 444,398 | 212,387 | 16,711 | 182,276 | 86,262 | 39,008 | 184,888 | 1,390,707 | 8,314 | 1,399,021 |
| | | | Textiles | | 6,531 | 27,254 | 62,156 | 82,777 | 50,380 | 32,367 | 29,324 | 26,883 | 317,672 | 0 | 317,672 |
| | | | Paper & Pulp | 36,584 | 59,575 | 188,570 | 119,280 | 22,279 | 59,353 | 38,195 | 126,366 | 27,423 | 677,625 | 424 | 678,049 |
| | | | Chemical | 19,399 | 165,283 | 776,445 | 208,938 | 114,769 | 362,334 | 208,443 | 83,789 | 219,979 | 2,159,379 | 1,180 | 2,160,559 |
| | | | Oil/Coal | 1,006 | 1,686 | 45,804 | 15,646 | 476 | 46,794 | 53,409 | 26,612 | 11,580 | 203,013 | 3,674 | 206,687 |
| | Mining & | Manufacturing | Rubber Products | | 25,522 | 43,784 | 55,120 | 1,697 | 25,589 | 25,673 | 4,315 | 45,843 | 227,543 | 0 | 227,543 |
| | Manufacturing | ng manadatanng | Ceramics | 4,468 | 72,564 | 183,552 | 202,698 | 30,451 | 213,966 | 58,593 | 1,604 | 92,130 | 860,026 | 6,339 | 866,365 |
| Sales Volume | | | Steel | 44,521 | 225,115 | 673,484 | 530,952 | 66,672 | 635,937 | 509,163 | 78,530 | 199,766 | 2,964,140 | 13,262 | 2,977,402 |
| (MWh) | | | Non-Ferrous Metals | 4,589 | 298,318 | 293,178 | 106,403 | 79,783 | 144,216 | 133,177 | | 158,134 | 1,217,798 | 468 | 1,218,266 |
| | | | Machinery | 48,949 | 587,842 | 1,241,405 | 1,721,298 | 269,192 | 620,269 | 388,162 | 146,852 | 512,273 | 5,536,242 | 0 | 5,536,242 |
| | | | Others | 34,297 | 177,979 | 729,184 | 435,340 | 126,466 | 356,986 | 101,610 | 55,800 | 143,383 | 2,161,045 | 1,424 | 2,162,469 |
| | | | Manufacturing Total | 288,173 | 1,750,832 | 4,647,059 | 3,670,218 | 811,273 | 2,698,100 | 1,635,054 | 592,200 | 1,622,282 | 17,715,191 | 35,085 | 17,750,276 |
| | | Mining & Manu | facturing Total | 296,193 | 1,766,245 | 4,661,928 | 3,673,945 | 811,273 | 2,706,771 | 1,648,539 | 597,132 | 1,637,593 | 17,799,619 | 35,567 | 17,835,186 |
| | | Railv | ways | 33,300 | 135,692 | 491,992 | 231,605 | 23,988 | 381,851 | 110,183 | 8,767 | 97,287 | 1,514,665 | 646 | 1,515,311 |
| | Others | Other than | Railways | 50,467 | 185,583 | 954,051 | 252,327 | 52,871 | 358,295 | 108,772 | 41,894 | 185,894 | 2,190,154 | 34,081 | 2,224,235 |
| | | Others | Others Total | | 321,275 | 1,446,043 | 483,932 | 76,859 | 740,146 | 218,955 | 50,661 | 283,181 | 3,704,819 | 34,727 | 3,739,546 |
| | | Total | | 379,960 | 2,087,520 | 6,107,971 | 4,157,877 | 888,132 | 3,446,917 | 1,867,494 | 647,793 | 1,920,774 | 21,504,438 | 70,294 | 21,574,732 |

Remarks: 1. Figures may not add up due to rounding.

Demand Volume and Change by Large Industry Sector (December 2014)

Sales Volume and Change

| By Secto | r | | By Company | Hokkaido | Tohoku | Tokyo | Chubu | Hokuriku | Kansai | Chugoku | Shikoku | Kyushu | 9-Co. Total | Okinawa | 10-Co. Total |
|------------------|---------------|----------------------------------|------------------------|----------|--------|-------|-------|----------|--------|---------|---------|--------|-------------|---------|--------------|
| | · | Min | ing | 102.3 | 99.5 | 99.4 | 95.1 | 0.0 | 99.7 | 98.3 | 98.2 | 99.2 | 99.2 | 103.4 | 99.3 |
| | | | Foodstuffs | 101.8 | 102.0 | 102.0 | 99.2 | 104.4 | 99.3 | 104.6 | 99.7 | 99.2 | 100.9 | 100.5 | 100.9 |
| | | | Textiles | | 96.6 | 97.6 | 86.6 | 103.6 | 107.6 | 102.8 | 106.8 | 111.4 | 100.4 | 0.0 | 100.4 |
| | | | Paper & Pulp | 134.2 | 104.3 | 94.0 | 93.8 | 100.9 | 95.5 | 108.8 | 122.8 | 94.5 | 102.2 | 88.6 | 102.1 |
| | | | Chemical | 90.3 | 104.5 | 92.4 | 99.2 | 103.1 | 107.4 | 98.3 | 96.3 | 93.0 | 97.5 | 107.7 | 97.5 |
| | | | Oil/Coal | | 98.5 | 101.9 | 94.1 | 91.5 | 118.6 | 103.1 | 99.4 | 125.4 | 106.2 | 91.0 | 105.9 |
| | Mining & | Manufacturing | Rubber Products | | 97.3 | 100.1 | 104.4 | 99.4 | 102.8 | 105.1 | 95.7 | 96.9 | 100.8 | 0.0 | 100.8 |
| | Manufacturing | gg | Ceramics | 77.2 | 97.8 | 91.3 | 96.4 | 104.8 | 98.2 | 99.2 | 117.8 | 103.5 | 96.9 | 99.3 | 96.9 |
| Year- on-year | | | Steel | 96.5 | 83.8 | 96.1 | 105.1 | 101.3 | 91.7 | 102.1 | 104.8 | 87.9 | 96.2 | 96.2 | 96.2 |
| Basis (%) | | | Non-Ferrous Metals | 98.5 | 100.9 | 102.0 | 99.5 | 101.1 | 94.6 | 99.8 | | 116.3 | 101.9 | 92.7 | 101.9 |
| | | | Machinery | 102.3 | 103.1 | 98.7 | 102.7 | 105.1 | 95.1 | 102.0 | 103.5 | 101.1 | 100.9 | 0.0 | 100.9 |
| | | | Others | 99.6 | 98.9 | 96.5 | 100.7 | 100.1 | 96.9 | 99.1 | 102.9 | 97.0 | 98.1 | 74.1 | 98.1 |
| | | | Manufacturing Total | 102.8 | 99.1 | 96.9 | 101.3 | 103.0 | 97.1 | 101.4 | 105.7 | 99.0 | 99.3 | 96.2 | 99.3 |
| | | Mining & Manu | ıfacturing Total | 102.8 | 99.1 | 96.9 | 101.3 | 103.0 | 97.1 | 101.4 | 105.7 | 99.0 | 99.3 | 96.3 | 99.3 |
| | | Rail | ways | 102.7 | 109.3 | 98.9 | 102.5 | 114.4 | 101.3 | 101.3 | 101.3 | 101.4 | 101.6 | 98.8 | 101.6 |
| | Others | Other than Railways Others Total | | 96.0 | 101.0 | 99.4 | 95.9 | 99.1 | 99.4 | 100.6 | 102.1 | 101.5 | 99.3 | 105.2 | 99.4 |
| | | | | 98.6 | 104.4 | 99.3 | 99.0 | 103.4 | 100.4 | 100.9 | 102.0 | 101.5 | 100.2 | 105.1 | 100.3 |
| | Total | | | 101.8 | 99.9 | 97.4 | 101.0 | 103.0 | 97.8 | 101.4 | 105.4 | 99.3 | 99.4 | 100.4 | 99.4 |

Remarks: 1. Figures may not add up due to rounding.

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